

TOWN OF WEST HARTFORD PENSION BOARD REGULAR MEETING AGENDA

Monday, September 15, 2025 at 7:45 a.m.

Room 407 Town Hall

- I. Roll Call/Attendance
Guests: Mayor Shari Cantor; Rick Ledwith, Town Manager; Lori Kearney, Human Resources Specialist; Alexis Davidoff, Personnel Analyst; Chris Kachmar, Fiducient Advisors.
- II. Lazaro Guzman, Chair
 - A. Opening Comments
- III. Chris Kachmar, Fiducient Advisors
 - A. Capital Markets Update
 - B. Pension Trust and Pension Reserve Fund Performance Reviews through June 30, 2025
 - C. Pension Plan Fee Discussion
 - D. Real Estate Market Update
- IV. Lori Kearney, Human Resources Specialist
 - A. Meeting Calendar for 2025
 - B. Summary of Formal Actions
- V. Formal Actions
 - A. Minutes
 - 1. Approval of the minutes for the meeting held on Monday, May 12, 2025.
“Motion to approve Minutes.”
 - B. Pension Administration
 - 1. Memberships
 - 2. Withdrawals and Terminations
 - 3. Normal retirements
 - “Motion to approve Pension Administration.”**

Anyone requiring auxiliary aid or service for effective communication or modification of policies or procedures to participate in a meeting, service, program, or activity of the Town of West Hartford, should contact Suzanne Oslander, ADA Coordinator, at suzanneo@westhartfordct.gov or (860) 561-7580, as soon as possible, preferably seven days beforehand.

C. Invoices for consideration

1. Milliman

Invoice for 7/1/2024 Pension Annual Valuation and Estimated Pension Contribution for FY 2025-26, in the amount of \$25,662.50. Invoice date 2/28/2025.

2. Milliman

Invoice for MARC monthly license fee for March 2025, in the amount of \$2,575.50. Invoice date 4/11/2025.

3. Milliman

Invoice for MARC monthly license fee for April 2025, in the amount of \$2,575.50. Invoice date 5/13/2025.

4. Milliman

Invoice for MARC monthly license fee for May 2025, in the amount of \$2,575.50. Invoice date 6/13/2025.

5. Milliman

Invoice for MARC monthly license fee for June 2025, in the amount of \$2,575.50. Invoice date 7/18/2025.

6. Milliman

Invoice for MARC monthly license fee for July 2025, in the amount of \$2,575.50. Invoice date 7/18/2025.

7. Principal Custody Solutions

Invoice for Asset Administration and Transaction, in the amount of \$9,484.22. Invoice date 7/7/2025.

8. The Berwyn Group

Invoice for continuous monitoring of death notices in the amount of \$4,377.77. Invoice date 5/31/2025.

“Motion to approve invoices for consideration.”

VI. New Business

VII. Meeting Adjournment

“Motion to adjourn.”

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