

TOWN OF WEST HARTFORD PENSION BOARD REGULAR MEETING AGENDA

Monday, November 17, 2025 at 7:45 a.m.

Room 407 Town Hall

- I. Roll Call/Attendance
Guests: Mayor Shari Cantor; Rick Ledwith, Town Manager; Lori Kearney, Human Resources Specialist; Alexis Davidoff, Personnel Analyst; Chris Kachmar, Fiducient Advisors.
- II. Lazaro Guzman, Chair
A. Opening Comments
- III. Chris Kachmar, Fiducient Advisors
A. Connecticut Municipal Retirement Plans - Current Landscape
B. Capital Markets & Portfolio Update
C. Pier Capital – Fee Review
D. Real Estate Managers – Supplemental Information
- IV. Pattie Lewis, Acting Finance Director
A. Summary of Expenses paid for 2023 to 2025
- V. Lori Kearney, Human Resources Specialist
A. Meeting Calendar for 2026
B. Summary of Formal Actions
- VI. Formal Actions
A. Minutes
Approval of the minutes for the special meeting held on Monday, October 14, 2025.
“Motion to approve Minutes.”

Anyone requiring auxiliary aid or service for effective communication or modification of policies or procedures to participate in a meeting, service, program, or activity of the Town of West Hartford, should contact Suzanne Oslander, ADA Coordinator, at suzanneo@westhartfordct.gov or (860) 561-7580, as soon as possible, preferably seven days beforehand.

B. Pension Administration

1. Memberships
2. Withdrawals and Terminations
3. Early retirements
4. Normal retirements

“Motion to approve Pension Administration.”

C. Invoices for consideration

1. Milliman

Invoice for MARC monthly license fee for September 2025, in the amount of \$2,577.00. Invoice date 10/13/2025.

2. Pier Capital

Invoice for 3rd Quarter 2025 Portfolio Valuation as of 9/30/2025, in the amount of \$22,621.94. Invoice date 10/8/2025.

3. Principal Custody Solutions

Invoice for asset administration and transaction for the period of 7/1/2025 to 9/30/2025, in the amount of \$9,619.44. Invoice date of 10/6/2025.

“Motion to approve invoices for consideration.”

VII. New Business

VIII. Meeting Adjournment

“Motion to adjourn.”

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