

# TOWN OF WEST HARTFORD PENSION BOARD REGULAR MEETING AGENDA

Tuesday, May 12, 2026 at 7:45 a.m.

Room 407 Town Hall

- I. Roll Call/Attendance  
Guests: Mayor Shari Cantor; Rick Ledwith, Town Manager; Lori Kearney, Human Resources Specialist; Alexis Davidoff, Personnel Analyst; Chris Kachmar, Fiducient Advisors
  
- II. Lazaro Guzman, Chair
  - A. Opening Comments
  - B. Introduction to new Pension Board member – Nadia Khan
  
- III. Chris Kachmar, Fiducient Advisors
  - A. First Quarter Capital Markets
  - B. Portfolio Report
  - C. Review Investment Policy Statement
  
- IV. Formal Actions
  - A. Minutes  
Approval of the minutes for the special meeting held on Monday, March 16, 2026.  
  
**“Motion to approve Minutes.”**
  
- V. Lori Kearney, Human Resources Specialist
  - A. Meeting Calendar for 2026

Anyone requiring auxiliary aid or service for effective communication or modification of policies or procedures to participate in a meeting, service, program, or activity of the Town of West Hartford, should contact Suzanne Oslander, ADA Coordinator, at [suzanneo@westhartfordct.gov](mailto:suzanneo@westhartfordct.gov) or (860) 561-7580, as soon as possible, preferably seven days beforehand.

- B. Pension Administration
  - 1. Memberships
  - 2. Withdrawals and Terminations
  - 3. Applications for approval
    - Normal retirement applications

**“Motion to approve Pension Administration.”**

- C. Invoices for consideration
  - 1. Milliman
    - Invoice for MARC monthly license fee for February 2025, in the amount of \$2,627.00. Invoice date 3/13/2026.
  - 2. Milliman
    - Invoice for MARC monthly license fee for March 2026, in the amount of \$2,627.00. Invoice date 4/8/2026.

**“Motion to approve invoices for consideration.”**

- VI. Lori Kearney, Human Resources Specialist
  - Follow up – Buyback Rates
- VII. New Business
- VIII. Meeting Adjournment

**“Motion to adjourn.”**

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